



Rheinmetall group		Q4 / 2008	Q4 / 2009	Change	%
Sales	€ million	1,042	1,113	71	7
Order intake	€ million	1,003	957	-46	-5
Order backlog (Dec. 31)	€ million	3,683	4,940	1,257	34
Employees (Dec. 31)		21,020	19,766	-1,254	-6
EBITDA	€ million	128	85	-43	-34
EBIT	€ million	82	48	-34	-41
EBIT margin	in %	7.9	4.3	-3.6 pp	-
EBT	€ million	72	29	-43	-60
Net Income	€ million	57	12	-45	-79
Earnings per share	€	1.70	0.19	-1.51	-89
Capital expenditures	€ million	52	43	-9	-17
Amortization / depreciation	€ million	46	37	-9	-20
Cash Flow	€ million	78	29	-49	-63
Net liquidity (Dec. 31)	€ million	-205	44	249	-
Total equity (Dec. 31)	€ million	1,080	1,134	54	5
Total assets (Dec. 31)	€ million	3,612	3,835	223	6

Defence - Segment report					
Sales	€ million	637	703	66	10
Order intake	€ million	598	607	9	2
Order backlog (Dec. 31)	€ million	3,307	4,590	1,283	39
Employees (Dec. 31)		9,217	9,304	87	1
EBITDA	€ million	98	119	21	21
EBIT	€ million	86	105	19	22
EBIT margin	in %	13.5	14.9	1.4 pp	-
EBT	€ million	87	99	12	14
Capital expenditures	€ million	16	27	11	69
Amortization / depreciation / write-down	€ million	12	14	2	17

Automotive - Segment report					
Sales	€ million	405	410	5	1
Order intake	€ million	405	350	-55	-14
Order backlog (Dec. 31)	€ million	376	350	-26	-7
Employees (Dec. 31)		11,682	10,339	-1,343	-11
EBITDA	€ million	29	-28	-57	-
EBIT	€ million	-5	-51	-46	-
EBIT margin	in %	-1.2	-12.4	-11.2 pp	-
EBT	€ million	-12	-58	-46	-
Capital expenditures	€ million	36	16	-20	-56
Amortization / depreciation / write-down	€ million	34	23	-11	-32



Rheinmetall group		2008	2009	Change	%
Sales	€ million	3,869	3,420	-449	-12
Order intake	€ million	3,780	4,649	869	23
Order backlog (Dec. 31)	€ million	3,683	4,940	1,257	34
Employees (Dec. 31)		21,020	19,766	-1,254	-6
EBITDA	€ million	411	180	-231	-56
EBIT	€ million	245	15	-230	-94
EBIT margin	in %	6.3	0.4	-5.9 pp	-
EBIT operative	€ million	257	153	-104	-40
EBIT margin operative	in %	6.6	4.5	-2.1 pp	-
EBT	€ million	193	-46	-239	-
Net Income	€ million	142	-52	-194	-
Earnings per share	€	4.09	-1.60	-5.69	-
Capital expenditures	€ million	200	145	-55	-28
Amortization / depreciation	€ million	166	165	-1	-1
Cash Flow	€ million	308	120	-188	-61
Net liquidity (Dec. 31)	€ million	-205	44	249	-
Total equity (Dec. 31)	€ million	1,080	1,134	54	5
Total assets (Dec. 31)	€ million	3,612	3,835	223	6

Defence - Segment report					
Sales	€ million	1,814	1,898	84	5
Order intake	€ million	1,723	3,153	1,430	83
Order backlog (Dec. 31)	€ million	3,307	4,590	1,283	39
Employees (Dec. 31)		9,217	9,304	87	1
EBITDA	€ million	237	263	26	11
EBIT	€ million	194	215	21	11
EBIT margin	in %	10.7	11.3	0.6 pp	-
EBIT operative	€ million	194	215	21	11
EBIT margin operative	in %	10.7	11.3	0.6 pp	-
EBT	€ million	177	191	14	8
Capital expenditures	€ million	53	74	21	40
Amortization / depreciation / write-down	€ million	43	48	5	12

Automotive - Segment report					
Sales	€ million	2,055	1,522	-533	-26
Order intake	€ million	2,057	1,496	-561	-27
Order backlog (Dec. 31)	€ million	376	350	-26	-7
Employees (Dec. 31)		11,682	10,339	-1,343	-11
EBITDA	€ million	184	-70	-254	-
EBIT	€ million	61	-187	-248	-
EBIT margin	in %	3.0	-12.3	-15.3 pp	-
EBIT operative	€ million	73	-49	-122	-
EBIT margin operative	in %	3.6	-3.2	-6.8 pp	-
EBT	€ million	35	-210	-245	-
Capital expenditures	€ million	146	70	-76	-52
Amortization / depreciation / write-down	€ million	123	117	-6	-5



in € million	Sales		EBIT		EBIT - margin	
	2008	2009	2008	2009	2008	2009
Rheinmetall	3,869	3,420	245	15	6.3%	0.4%
Rheinmetall Holding			-10	-13		
Defence	1,814	1,898	194	215	10.7%	11.3%
Land Systems & Armament	1,165	1,215	132	141	11.3%	11.6%
Air Defence & Electronics	688	729	56	68	8.1%	9.3%
Consolidation / Others	-39	-46	6	6		
Automotive	2,055	1,522	61	-187	3.0%	-12.3%
Pierburg	857	685	17	-41	2.0%	-6.0%
Pistons	678	466	16	-96	2.3%	-20.7%
Others Automotive	568	430	33	-47	5.8%	-10.9%
Consolidation / Others	-48	-59	-5	-3		

Defence: Land Systems and Armament (Land Systems, Weapon and Munitions, Propellants); Air Defence and Electronics (Air Defence, Defence Electronics, Simulation and Training)

Automotive: Pierburg (Pierburg, Pierburg Pump Technology); Others Automotive (KS Aluminum-Technology, KS Bearings, Motor Service)